According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0572-0032. The time required to complete this information collection is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

This data will be date by 1000 to review year illustrated statebooks to required (1,000 50 feet see	Fo	orm Approved	
USDA-RUS	O	MB No. 0572-0032	
COST ESTIMATES AND LOAN BUDGET	BORROWER AND LOA	AN DESIGNATION	
FOR ELECTRIC BORROWERS			
To: U.S. Dept. of Agriculture, RUS, Washington, D. C. 20250	COST ESTIMATES AS	OF: (Month, Year)	
SECTION A. COST ESTIMATES		LOAN PERIOD _	YEARS
1. DISTRIBUTION	-!	BORROWER'S COST ESTIMATES	DUCTION ONLY
1. DISTRIBUTION 100 a. New Line: (Excluding Tie-Lines)		COSTESTIMATES	RUS USE ONLY
Construction Consumers	Miles		
Underground	111100		
Overhead			
Total Consumers Total Miles			
Less Contributions			
Subtotal (New Line - code 100)			
200 b. New Tie-Lines			
Line Designation	Miles		
<u>Dino Designation</u>	1411105		
Subtotal from page 1A Miles			
Suototat (includes suototats from pages 1A) willes			
300 c. Conversion and Line Changes			
Line Designation	Miles		
	<u></u>		
Subtotal from page 1AMiles			
Subtotal (Includes subtotals from pages 1A) Miles			
ACCOUNTS OF THE COURT OF THE CO			
d. New Substations, Switching Stations, Metering Points, etc. Station Designation kVA	1-X/ +0 1-X/		
Station Designation <u>kVA</u>	kV to kV		
0.11			
Subtotal			

OST ESTIMATE AND LOAN BUDGET FOR ELECTRIC BORROWERS	ВО	RROWER AND	LOAN DESIGNATION	
SECTION A. COST ESTIMATES (Page 1 Continuation SI	heet)		BORROWER'S COST ESTIMATES	RUS USE ONLY
b. New Tie-Lines (Continued) Line Designation		liles_		
Miles		<u></u>		
Subtotal (transfer to page 1)		liles		
Line Designation				
		<u> </u>		
Subtotal (transfer to page 1)	. Miles			

			BURRUWER AND	LOAN DESIGNATION		
	SECTION A. COST ESTI	IMATES (cont.)			BORROWER'S COST ESTIMATES	RUS USE ONLY
500	e. Substation, Switching Stat Station Designation		ges scription of Changes		COULEGIAMITE	
	Station Designation	<u>De</u>	scription of Changes			
				_		
	Å	Subtotal From Page 2A . Subtotal				
600	f. Miscellaneous Distribution					
601		• •				
001	Construction	<u>Transformers</u>		Meters		
	Underground	114110101111010		1110000		
	Overhead	_		_		
	, L	Subtotal code 601 (in	iclude in total of al <mark>l 600</mark>	codes below)		
602	(2) Sata of Sarvina Wiros t	to ingrance Connectiv				
603						
604						
605				_		
606		S				
	(7)					
	(8)					
	(9)					
	(10)					
	(11)					
		Subtotal ALL 600 codes	·			
700	g. Other Distribution Items					
701	(1) Engineering Fees					
702	` ' ' '	-				
703	· /	neral Funds (see attached)				
704						
	Å	Subtotal				
		TO	TAL DISTRIBUTION	N		
800	2. Transmission	10	THE DISTRIBUTION			
800	a. New Line					
	Line Designation	<u>Voltage</u>	Wire Size	<u>Miles</u>		
801		<u> </u>				
802	2		<u> </u>			
803						
804						
805			<u> </u>			
806						
807			<u> </u>			
808						
809						
810	<i></i>	_				
		Subtotal - Miles j	from Page 2A			
		Tot	al Miles			
		Subtotal From Page 2A .				
	Å	Subtotal				
					I	

SECTION A. COST ISTIMATES (Page 2 Continuation Sheet) 200 e. Substation, Switch Stations, Metering Patint Changes (Continuad) Station Designation EVA EV TO EV Station Designation Substation (Provided Stations) Substation (Provided to page 2)	COST	ESTIMATE AND LOAN BUDGET FOR ELECT	RIC BORROWERS	BORROW	/ER AND LOAN DESIGNA	TION
Station Designation EVA EVA EV TO EV Substitute of the second of the		SECTION A. COST ESTIMATES ((Page 2 Continuation Sheet)			RUS USE ONLY
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)	500	e. Substation, Switch Stations, Metering Poin Station Designation	ont Changes (Continued) kVA	kV TO kV		
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)				<u></u>		
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
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800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
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800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
800 a. New Line (Continued) Line Designation Voltage Wire Size Miles Subtotal - Miles(transfer to page 2)						
Line Designation Voltage Wire Size Miles Subtotal - Miles (transfer to page 2)			Subtotal (transfer to page 2)			
Subtotal - Miles(transfer to page 2)	800	a. New Line <i>(Continued)</i> Line Designation	Voltage Wire Size	Miles		
Subtotal - Miles(transfer to page 2) Subtotal (transfer to page 2)						
Subtotal - Miles(transfer to page 2) Subtotal (transfer to page 2)						
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COST	ESTIMATE AND LOAN BUDGET FOR E	LECTRIC BORROWERS	BORROWER AND LOAN DESIGNA	TION	-
	SECTION A. COST ESTIMAT	TES (cont.)		BORROWER'S COST ESTIMATES	RUS USE ONLY
900	b. New Substation, Switching Sta Station Designation	tions, etc. <u>kVA</u>	<u>kV TO kV</u>		
1000	Subto c. Line and Station Changes	tal			
	Line/Station Designation	<u>Descripti</u>	on of Changes		
	Subto				
1100	(1) R/W Procurement(2) Engineering Fees	eral Funds (see schedule)			
	Subto				
1200 1201 1202					
		TOTAL GENERATION			
1300 1301 1302	—				
ì	ТОТ	AL HEADQUARTERS FACI	ILITIES		

COST ESTIMATE AND LOAN BUDGET FOR ELE	CTRIC BORROWERS	BORROWER AND	LOAN DESIGNATION	
SECTION A. COST ESTIMATE	SS (Page 3 Continuation Sheet)		BORROWER'S COST ESTIMATES	RUS USE ONLY
900 b. New Substation, Switching Stations, of Station Designation	etc. (Continued) kVA	kV TO kV		
	Subtotal (transfer to page 3)			
1000 c. Line and Station Changes (Cont Line/Station Designation				
	Subtotal (transfer to page 3)			

COSTES	STIMATE AND LOAN BUDGET FOR ELI	ECTRIC BORROWERS BORROWER AND LOA	N DESIGNATION	
	SECTION A. COST ESTIMA	TES (Page 3 Continuation Sheet)	BORROWER'S COST ESTIMATES	RUS USE ONLY
1000	c. Line and Station Changes (Con Line/Station Designation	ntinued) Description of Changes		
		Subtotal (transfer to page 3)		

COSTE	STIMATE AND LOAN BUDGET FOR ELI	ECTRIC BORROWERS BORROWER AND LOA	N DESIGNATION	
	SECTION A. COST ESTIMAT	TES (Page 3 Continuation Sheet)	BORROWER'S COST ESTIMATES	RUS USE ONLY
1000	c. Line and Station Changes (Co Line/Station Designation	ntinued) Description of Changes		
		Subtotal (transfer to page 3)		

COST ESTIMATE AND LOAN BUDGET FOR ELECTRIC BORROWERS BORROWER AND LOAN DESIGNATION OF THE PROPERTY OF THE PRO	ATION	
SECTION A. COST ESTIMATES (cont.)	BORROWER'S COST ESTIMATES	RUS USE ONLY
1400 5. ACQUISITIONS a. Consumers Miles		
b.	_	
TOTAL ACQUISITIONS		
1500 6. ALL OTHER		
a <u>.</u>	_	
b. c.	_	
d.		
e.		
TOTAL ALL OTHER		
SECTION B. SUMMARY OF AMOUNTS AND SOURCES OF	FINANCING	
1. GRAND TOTAL - ALL COSTS		
2. FUNDS AND MATERIALS AVAILABLE FOR FACILITIES		
a. Loan Funds	_	
c. General Funds Purpose 1	-	
Purpose 2		
Purpose 3		
Purpose 4		
Total General Funds Applied	_	
3. NEW FINANCING REQUESTED FOR FACILITIES		
4. RUS LOAN REQUESTED FOR FACILITIES		
5. TOTAL SUPPLEMENTAL LOAN REQUESTED		
Name of Supplemental Lender		
6. CAPITAL TERM CERTIFICATE PURCHASES (CFC Loan only) . %		
7. SUPPLEMENTAL LOAN REQUESTED FOR FACILITIES %		
8. 100% SUPPLEMENTAL LOANS (SEE RUS Bulletin 20-40,Att. C)*		
* Identify in section A by budget purpose and separate subtotals. SECTION C. CERTIFICATION		
We, the undersigned, certify that:		
 Upon completion of the electrical facilities contained herein and any others uncomp financing is available, the system will be capable of adequately and dependably serv loan period as contained in our current RUS approved Power Requirement Study an 	ving the projected load f nd Construction Work Pl	or the an.
 Negotiations have been or will be initiated with our power supplier, where necessar and/or additional capacity at existing ones to adequately supply the projected load w is based. 		
3. The data contained herein and all supporting documents have, to the best of my known and in accordance with RUS Bulletin 20-2.	owledge, been prepared	correctly
Date Signature of Borrow	ver's Manager	
Date Signature of Borrow	ver's President	
Corporate Name of Borrower		
GFR Initials		_

Attachment to 740c
Borrower and Loan Designation

STATEMENT

Statement certifying that at least 90% of the Loan funds are for facilities with a useful life of 33 years or longer as required by 7 CFR 1710.115.

	To facilitate the determination of the final maturity for this RUS Loan,
	does hereby certify that:
	At least 90% of the Loan funds requested as part of this loan application and included on the RUS Form 740c (Cost Estimates and Loan Budget for Electric Borrowers) are for facilities with an anticipated useful life of 33 years or longer.
	Less than 90% of the Loan funds requested as part of this loan application and included on the RUS Form 740c (Cost Estimates and Loan Budget for Electric Borrowers) are for facilities with an anticipated useful life of 33 years or longer. A schedule has been attached to this statement listing the facilities with an anticipated useful life of less than 33 years, the anticipated useful life of those facilities and the associated cost estimates (see attached).
Date	Title:

INSTRUCTIONS FOR PREPARATION OF RUS FORM 740c (See 7 CFR 1710, Subpart I, for Additional Information)

If additional space is required for any item, attach continuation sheets as needed.

Prepare an original and one copy of this form for submission to RUS as part of the loan application.

Insert the borrower and loan designation, the date used for preparation of cost estimates, and the number of years the application is to cover.

SECTION A. COST ESTIMATES

The borrower should insert cost estimates only in the column titled "Borrower's Cost Estimates." RUS will complete the column headed "RUS Use Only" when the borrower's cost estimate varies from RUS's.

Estimates should be obtained from a current construction Work Plan which is in agreement with an approved long-range engineering study.

All estimates shown hereon should include material, labor and overhead costs, less any contributions in aid of construction (i.e., NET COST).

Where reimbursement of general funds for completed construction is requested, insert the amount under the appropriate budget purpose. On a separate sheet, itemize and describe the general fund expenditures to be reimbursed, showing applicable budget purpose and amount per item.

1. DISTRIBUTION:

a. NEW LINE:

Insert number of consumers, number of miles, and total estimated cost including R/W clearing. (Estimates for underground and overhead construction should be shown separately.) Do not duplicate costs shown separately in items 1.f. and 1.g. Indicate the number of total new consumers to be served and total of new miles to be constructed. (Miles of secondary, services and underbuild should be included in the pole line miles shown.)

b. NEW TIE-LINES:

Show location by map reference and substation designation, line voltage (kV), conductor size and phasing, miles and estimated cost of each new tie-line. Also show whether the construction is overhead or underground. If there is insufficient space to itemize each tie-line, insert the total miles and estimated cost and give a description of each tie-line on an attached sheet.

c. CONVERSION AND LINE CHANGES:

Show location by map reference and substation designation, indicate old and new conductor size and phasing, miles, and estimated cost. Also show whether the construction is overhead or underground. If there is insufficient space to itemize each conversion and line change, insert the total estimated cost and give a detailed description of each conversion and line change on an attached sheet.

d. NEW SUBSTATIONS, SWITCHING STATIONS, METERING POINTS, ETC.:

For each new station, insert the station designation shown in the Construction Work Plan, the kVA rating, high and low side voltage classification, and estimated cost. (If procurement of station sites is to be financed with loan funds, the cost should be included in the estimate for the station.)

e. SUBSTATION, SWITCHING STATION AND METERING POINT CHANGES:

Identify each station by the designation shown in the Construction Work Plan and describe the changes to be made and the estimated cost.

f. MISCELLANEOUS DISTRIBUTION EQUIPMENT:

- (1) Show the number and the total estimated installed cost of all transformers and meters used to serve new and existing consumers in this loan. Furnish separate estimates for underground and overhead construction.
- (2) Insert the number of sets of service wires and estimated cost in this loan application to increase the capacity of existing consumers.
- (3) (5)

Insert the estimated cost of new sectionalizing equipment, line voltage regulators and capacitors.

- (6) Insert the net cost of ordinary replacements (installed cost of new facility less original cost of facility being replaced).
- (7) (10)

Use these lines to show the estimated cost of other distribution equipment not listed above.

g. OTHER DISTRIBUTION ITEMS:

- (1) Insert estimated cost of engineering fees (include details in the Construction Work Plan). Only those engineering costs associated with distribution facilities and not included in the cost estimates for items 1.a. through 1.f. should be included (i.e., long-range plans, sectionalizing studies, etc.).
- (2) Insert the estimated cost of security lights.
- (3) and (4)

Use these lines to show purpose, type, and estimated cost of other distribution items not listed above.

TOTAL DISTRIBUTION: Enter the sum of subtotals 1.a. through 1.g. above.

2. TRANSMISSION:

a. NEW LINE:

For each new line, insert the line designation (i.e., Westover to Shady Grove) as shown in the Construction Work Plan, line voltage (kV), wire size, miles, and total estimated cost including R/W clearing.

b. NEW SUBSTATIONS, SWITCHING STATIONS, ETC.:

For each new station, insert the station designation as shown in the Construction Work Plan, kVA rating, high and low side voltage classification, and estimated cost. (New stations under this item should not be mistaken for new stations under Item 1 - Distribution. Any station not used for distribution purposes shall be considered a transmission station, except for the generating plant step-up substation which should be shown under Item 3.) If procurement of station sites is to be financed with loan funds, this cost should be included in the estimate for the station.

c. LINE AND STATION CHANGES:

For each conversion or line change, insert the line or station designation as shown in the Construction Work Plan, a description of changes, and the total estimated cost.

- d. OTHER TRANSMISSION ITEMS:
 - (1) Insert all cost anticipated for the purchase, and/or procurement of transmission line rightof-way except attorney fees and clearing, which should be shown under Items 6 and 2.a., respectively.
 - (2) Insert the estimated cost of engineering fees (including details in the Construction Work Plan). Only those engineering costs associated with transmission projects, and not already included in the line and station cost estimates of item 2.a., b. and c., should be shown (i.e., environmental reports, system studies, etc.).
 - (3) (6)
 Use these lines to show purpose, type, and estimated cost of transmission items not listed above (i.e., transmission-related communications or control equipment, etc.).

TOTAL TRANSMISSION: Enter the sum of subtotals 2.a through 2.d. above.

- 3. GENERATION (Including step-up station at plant):
 - a. Insert the kind of fuel to be used in the plant, the nameplate rating (kW), and the total estimated cost. (A detailed breakdown of each proposed generation project should be attached to this form, indicating the various items for which financing is requested. This breakdown should be in the form of, or supported by, an engineer's report.)
 - b. Use this line to show the estimated cost of generating facilities not included above.

TOTAL GENERATION: Enter the sum of items 3.a. and 3.b. above.

- 4. HEADQUARTERS FACILITIES
 - a. NEW OR ADDITIONAL FACILITIES:

Insert total estimated cost. Complete and attach an original and one copy of RUS Form 740g for each project. (See instructions on reverse of RUS form 740g.)

b. Use this line to show the estimated cost of headquarters facilities not included above.

TOTAL HEADQUARTERS FACILITIES: Enter the total of items 4.a. and 4.b. above.

5. ACQUISITIONS:

- a. Insert the number of consumers, miles or line to be acquired, and the total cost of the proposed acquisition. On a separate sheet, itemize: (1) the approximate purchase price of the acquisition; (Give breakdown and apportioned purchase price of distribution, transmission and/or generating plant facilities.) (2) a description and estimated costs of rehabilitation and integration; (3) Engineering fees.
- b. Use this line to show the kinds and estimated cost of facilities to be acquired not included above.

TOTAL ACQUISITIONS: Enter the total of items 5.a. and 5.b. above.

6. ALL OTHER:

a. - e.

These lines are to be used for costs not listed above, such as legal fees, general plant equipment, etc. (Funds for general plant equipment generally will only be approved in initial loans.) All requests for funds under this budget purpose should be accompanied by a breakdown and justification for the requested funds.

TOTAL ALL OTHER: Enter the sum of items 6.a. through 6.d. above.

SECTION B SHMMARY OF AMOUNTS AND SOURCES OF FINANCING

Note: Items 1 and 3 below may require adjustment before entering in final form (see "ADJUSTMENT" below). All other items may be entered in final form.

1. GRAND TOTAL - ALL COSTS:

Insert the total of Budget Purposes 1 through 6 above.

2. FUNDS AND MATERIALS AVAILABLE FOR FACILITIES:

a LOAN FUNDS:

Insert the total amount of funds available from prior loans, as of the "Cut-Off" date, which are not required for original loan purposes. Attach RUS Form 602 and an explanation if necessary.

b. MATERIALS AND SPECIAL EQUIPMENT:

Insert the dollar value of materials and special equipment on hand which will be used for the proposed construction. Attach information identifying, by budget purpose, the kinds of materials or special equipment being applied to this loan and their dollar value. Do not include materials and special equipment needed for normal operation of the system.

c. GENERAL FUNDS:

Insert the total amount of general funds available for construction of the facilities listed (i.e., general funds now available plus general funds to become available during the loan period.) For existing general funds, attach a statement indicating the need for any adjusted general funds in excess of RUS guidelines (see RUS Bulletin 1-7) which will not be used for the proposed construction (attach RUS Form 740a).

TOTAL AVAILABLE FUNDS FOR FACILITIES:

Insert the total of Items 2.a., b. and c. of this section and enter as Item 2.d.

3. NEW FINANCING REQUESTED FOR FACILITIES:

Subtract Item 2.d. from Item 1 and enter as Item 3.

4. RUS LOAN REQUESTED FOR FACILITIES:

Insert the percentage of plant financing to be obtained from RUS (see 7 CFR 1710.110). Multiply Item 3 by the decimal equivalent of this percentage; round to the nearest thousand and enter as Item 4.

5. TOTAL SUPPLEMENTAL LOAN REQUESTED:

Insert the percentage of plant financing to be obtained from a supplemental lender and the lender's corporate name. Multiply Item 3 by the decimal equivalent of this percentage and round to the nearest thousand.

Note: Where CFC is the supplemental lender, the result of the above calculation should be divided by 0.95 before rounding to the nearest thousand.

6. CAPITAL TERM CERTIFICATE PURCHASES (CFC LOANS ONLY):

Multiply Item 5 by 0.05 and enter as Item 6. For loans made by supplemental lenders other than CFC, enter zero.

7. SUPPLEMENTAL LOAN REQUESTED FOR FACILITIES:

Subtract Item 6 from Item 5 and enter as Item 7.

ADJUSTMENT: After the above calculations have been completed, adjust Item 3 such that it equals Item 4 plus Item 7. Next adjust Item 1 and a cost estimate in Section A such that Item 2 plus Item 3 equals Item 1.

SECTION C. CERTIFICATION

Manager and board president must sign and date form (original and one copy). Insert borrower's corporate name